

Priority States: Legislative iGaming 2024

State	Current Status	Key Dates	iDEA Engagement / Opportunities
LOUISIANA	IDEA anticipates legislative activity in Louisiana in 2024.	Mar 11, 2024 – session convenes June 3, 2024 -- adjourns	iDEA will monitor the activity of the Louisiana Legislature. We are considering hiring a local lobbyist.
MAINE	Since LD 1777 was tabled on Jan. 29, there has been little progress on the bill. It remains tabled. However, if an agreement can be reached between the stakeholders, the bill can still move forward. To date, there hasn't been another committee hearing or work session scheduled for this bill.	April 17, 2024-adjourns	iDEA will monitor the activity of the Maine Legislature.
MARYLAND	<p>On 2/22 Cordish, the owners of Maryland!Live Casino, testified at a hearing on a problem gaming funding bill that they do not support any online gaming expansion this year until the impacts of it have been further studied. We expect they will also testify directly against the iGaming bills next week at the hearings.</p> <p>Another bill was discussed during this hearing that would prohibit sports wagering on college campuses.</p> <p>An update on the 02/22 hearing is on the Member Portal.</p> <p>Regarding iGaming legislation, both bill sponsors will say at the hearings next week that they are open to making changes to their bill. We have provided recommendations to the House on tax rates and ways to address DEI.</p>	<p>Feb 26 – Hearing on SB 1319 in House Ways & Means Committee</p> <p>Feb 28 – Hearing on SB 603 in Senate Budget & Tax</p> <p>Apr 8, 2024 -- adjourns</p>	<p>iDEA will be testifying at the House and Senate hearings.</p> <p>We continue to work closely with lawmakers and industry stakeholders on the iGaming bills.</p> <p>We have developed key points around tax structure concepts to address lawmakers' equity and inclusion priorities. You can view this document on the Member Portal.</p>

NEW JERSEY	<p>iDEA continues to actively monitor the potential of a gaming tax increase and is working closely with various stakeholders.</p> <p>NJ's Speaker of the House is considering a gaming tax increase. iDEA is actively working to persuade the Speaker otherwise. The New Jersey Gaming Association is also aware of what the Speaker is considering.</p>	December 31, 2024-session adjourns	iDEA will monitor activity of the New Jersey Legislature.
NEW YORK	<p>iDEA spoke with Sen. Addabbo on 02/21 and he says that the trade union opposition to the bill means that it will not move this year. He has tried to engage with them on their concerns, but they are not willing to negotiate.</p> <p>Rep. Gary Pretlow introduced AB9198 which is an identical bill to Senator Addabbo's iGaming bill. There has been no progress on advancing legislation this session.</p> <p>Senator Addabbo has introduced his iGaming bill. A full breakdown of his proposal can be found on the Member Portal.</p>	April 1 – Budget due	iDEA continues to engage with Addabbo and other lawmakers.

Priority States: Legislative Sports Betting 2024

State	Current Status	Key Dates	iDEA Engagement / Opportunities
ALABAMA	<p>The Senate met this week behind closed doors to discuss the omnibus gaming bill. As of now, they do not have the 3/5th votes needed to pass the bill. Supporters are working with the Republican delegation on possible amendments that can get additional YES votes.</p>	<p>Week of Feb 18 – Senate to begin deliberation of the bill</p> <p>May 20, 2024 – adjourns</p>	iDEA will monitor the activity of the Alabama Legislature.

GEORGIA	<p>The bill to take sports betting to the ballot cleared Committee on 02/13 and could pass the full Senate soon.</p> <p>The House still must act on the enabling legislation and the constitutional amendment (CA). It is becoming more likely that the only bill that can pass the Georgia House will have a CA requirement, which means that it will go to the ballot in November for voter approval.</p> <p>On Feb 1, the Georgia Senate passed a bill with two major modifications. 1) increased the tax rate from 15 to 20%, 2) added a constitutional amendment (CA) requirement. More information and bill can be found on the Member Portal.</p>	<p>March 28, 2024 – adjourns</p>	<p>iDEA will monitor the activity of the Georgia Legislature.</p>
MINNESOTA	<p>On Feb. 22, the House Committee on Human Services Finance held a committee hearing on HF 2000. This is one of the sports betting bills that was carried over from last session. The committee advanced the bill to the House Committee on State and Local Government and Finance Policy Committee. (In Minnesota, bills have to go through multiple committees before they come before the full chamber.) It is important to note that the hearing didn't touch on the disagreement between the tribes and the tracks.</p>	<p>May 20, 2024 – adjourns</p>	<p>iDEA will monitor the activity of the Minnesota Legislature.</p>
MISSISSIPPI	<p>The Senate has not taken up the bill yet and have been focused on other gaming issues related to land-based casino site approvals. There is an April 2 deadline to get the bill out of a Senate Committee so it can still be voted on before the end of session.</p> <p>On Feb. 01, the full House passed the bill as amended. (The amendment can be read here.) Some key components of the bill are: 26 licenses tied to the state's</p>	<p>April 2 – Senate Committee deadline</p> <p>May 5, 2024 – adjourns</p>	<p>iDEA will monitor the activity of the Mississippi Legislature.</p>

	<p>casinos, remote registration, and a 12% tax rate. If passed, the bill has an effective date of July 01, 2024.</p> <p>The bill now heads to the Senate. While it is a good sign that this bill moved through the House quickly, the key has been and continues to be getting the Senate on board.</p>		
MISSOURI	<p>We expect the MO House to pass their bill, however, there is no urgency since it is unlikely to move in the Senate given strong opposition from Sen. Hoskins. This means the ballot initiative could gain more steam in the coming weeks.</p> <p>Missouri sports teams and some mobile operators have announced they will push for a ballot initiative that would bypass the legislature and take the question about sports betting directly to the voters. Here is a link to the petition language.</p>	<p>February – House vote expected before end of month</p> <p>May 8, 2024 – Signatures due to be eligible for the ballot. Must collect over 171,000.</p> <p>May 17, 2024 -- legislature adjourns</p>	iDEA will monitor the activity of the Missouri Legislature and also the progress of the ballot measure.
OKLAHOMA	<p>To date, there has been little movement on the sports betting bills (SB 1434 and HB 1027). Any legislation that passes will have to have the state's tribes on board. It is important to note that the tribes have stated their opposition to SB 1434.</p>	<p>May 31, 2024 - adjourns</p>	iDEA will monitor the activity of the Oklahoma Legislature and Governor's Office.
SOUTH CAROLINA	<p>We anticipate legislative activity in South Carolina in 2024.</p>	<p>May 9, 2024 – adjourns</p>	iDEA will monitor the activity of the South Carolina Legislature.

Priority States: Regulatory 2024

State	Current Status	Key Dates	iDEA Engagement / Opportunities
NORTH CAROLINA <i>(Sports)</i>	<p>The Commission has begun to announce Supplier Licenses through its website. No operator licenses have been announced, but we understand that several have already received their ITL certificate which is a prerequisite for licensure.</p> <p>The Commission announced Mar. 11, 2024 @ Noon as the official launch date for sports wagering. Pre-registration, and account funding can begin on March 1 @ Noon. However, all approved operators will need to undergo testing and receive their certificate of compliance before they can register players or accept wagers. For additional details you can view the Commission's announcement.</p> <p>The law/regs permit the Commission to grant suppliers provisional licenses. We anticipate that those license awards will be announced next month.</p>	<p>Feb 19 – Sports Betting Committee Meeting at 11am ET. Join via WebEx by clicking here</p> <p>Feb 21 – Full Commission Meeting</p> <p>Mar 1 – Pre-registration</p> <p>March 11 – Launch date</p>	<p>We are continuing to monitor the regulatory and licensing process. We anticipate that additional information impacting the market will be released in the coming weeks and we will analyze and share through the Portal.</p>