

## IDEA Priority States in Legislative Phase 2022

State	Current Status	Key Dates	IDEA Engagement / Opportunities
<b>ILLINOIS</b> <i>(iGaming + Sports Amendments)</i>	<p>On 02/09, SB 2973, the supplier licensing fee correction bill, passed with unanimous support in the Senate Executive Committee. Our local lobbyist, did a great job of shepherding the bill through the Committee and was on hand to provide brief testimony. Several IDEA members weighed in with their support for this bill by submitting "Witness Slips."</p> <p>This is an IDEA led initiative and if enacted will result in considerable cost saving for IDEA members who are licensed sports wagering suppliers in the state.</p> <p>IDEA will be pushing for a vote in the full Senate in the next two to three weeks.</p> <p>A video update on the bill from our local lobbyist is also available on the <a href="#">member portal</a>.</p> <p>A copy of the bill is available on the <a href="#">member portal</a>.</p>	04/08/22 – Target adjournment date	<p>IDEA is starting conversations in the House regarding the supplier bill. Rep. Bob Rita who sponsored our House bill and is the gatekeeper for all gaming related matters in that chamber, however, he has not indicated whether he plans to move a bill before they adjourn in April. Some have speculated that he might wait to pass an omnibus gaming bill during the veto session in November.</p> <p>Working with other stakeholders we are seeking to create an "iGaming Caucus" made up of state lawmakers who will be champions for it in the legislature.</p> <p>We are looking to organize a IDEA iGaming briefing for key lawmakers later this session – COVID issues have limited the ability/desire to conduct in-person meetings/briefings.</p>
<b>INDIANA</b> <i>(iGaming)</i>	<p>The iGaming bill filed in the House did not get a hearing before a critical deadline, casting serious doubts on the ability of the bill to advance this session.</p> <p>Opposition to the bill does not appear to be on policy, but Senate president Bray continues to express concern (privately) that there are potential gaming industry related indictments expected, and he does not want to put lawmakers in a position to be supporting gaming issues.</p>	03/14/22 – Target adjournment date	<p>Even though the bill did not pass out of the House, our team is strategizing on how to keep it alive should the Senate pass any gaming related legislation. If they do, we would hope to add the iGaming bill into it, when it comes over from the Senate. This should be considered a low probability opportunity, but one we will pursue.</p> <p>IDEA Growth and Casino Association of Indiana released the <a href="#">iGaming study</a>. The media team has placed several trade news stories and we have an op-ed pending with a major local paper.</p>

<b>Mass</b> <i>(sports)</i>	<p>Last year, sports betting bill passed the House, but stalled in the Senate. Aside from policy disagreements between the chambers (see below) the Senate President continues to voice her personal opposition for gambling expansion to moving a bill last year, but she has left the door open for discussion later this session.</p> <p>Another obstacle is the organized effort of local small businesses (bars/restaurants) that are seeking to be included in the bill to offer retail sports betting. They could have an outsized impact on the debate in an election year since they represent local businesses and employees in nearly every legislative district.</p> <p>There are several areas of dissention between the House / Senate including: collegiate betting; tax rate; credit card ban; official league data; integrity fees, and market access.</p>	<p>01/05/22 – Legislature reconvenes; Session is year-round.</p>	<p>iDEA has been speaking to key Senators including Lesser and Rodrigues, and providing our perspective on several of the outstanding issues.</p> <p>Our next meeting is not scheduled until mid-February, which means that the Senate is still taking a deliberate approach to sports wagering.</p>
<b>Missouri</b> <i>(Sports +iGaming)</i>	<p>iDEA's lobbyist Scott Swain joined a meeting among all stakeholders – casinos, teams etc. That group sent a delegation to Senator Hoskins asking to keep the VLT issues and sports betting separate, and they have made that request with other Senators. The leadership of the St. Louis Cardinals also approached him. Meetings on the topic are generally positive. Boyd Gaming remains a holdout, opposing the bill because of the OLD mandate.</p>		<p>iDEA's lobbyist, Scott Swain, working with other pro-sports betting lobbyists will be working to either persuade Hoskins to let the sports betting bill proceed, or to isolate him – perhaps seeking to obtain a separate vote on the VLT issue.</p>

## Priority States in Regulatory Phase 2022

State	Current Status	Key Dates	iDEA Opportunities
<b>OHIO</b> <i>(Sports)</i>	<p>The Ohio Casino Control Commission (OCCC) released the 3rd batch of regulations that address involuntary exclusions, Type-C entity licensing, and the voluntary exclusion program and responsible gambling plans.</p> <p>The new batch of DRAFT rules can be found <a href="#">here</a>.</p> <p>On 01/04/22 iDEA organized a meeting between members and the OCCC. During this meeting they outlined a timeline of several months to complete the rulemaking process and have license applications available by late Summer/early Fall.</p> <p>They also believe it will be a challenge to have a launch date much before the end of 2022, given the requirements of the law to “universally” launch Type A, B &amp; C licensees.</p> <p>iDEA has been invited to offer recommendations on all areas of the rules.</p>	<p>6 to 8 months: regulatory approval and licensing approval process</p> <p>Q4 2022: best estimation of a “launch” timeframe.</p>	<p>We have written a letter to the OCCC providing iDEA’s perspective on what the Commission should consider when determining the “incremental economic benefit” for granting a 2<sup>nd</sup> skin. A copy of the letter is on the <a href="#">member portal</a>.</p> <p>iDEA continues to engage with the Ohio Casino Control Commission during the regulatory process.</p>
<b>MARYLAND</b> <i>(Sports)</i>	<p>The SWARC has released a survey seeking input on how the Commission should create criteria and evaluate minority and women participation in sports betting. The survey also seeks input on how mobile licenses should be awarded.</p> <p>iDEA encourages members (who plan to participate as sports betting operators) to respond to the survey. It has been posted, along with additional information in the <a href="#">member portal</a>. Responses can be submitted anonymously</p> <p>Additionally, the SWARC is just now engaging with a firm to conduct a new disparity/industry study. We expect it to be 2-3 months until results are presented.</p> <p>Based on this study, and input from the survey the SWARC will develop requirements for Class B and mobile licenses with respect to minority/small/woman business ownership.</p>	<p>02/18/22 -- SWARC survey deadline</p> <p>2<sup>nd</sup> half of 2022 – Online launch</p>	<p>We encourage all iDEA members who have an interest in pursuing a mobile sports wagering license in MD to fill out the SWARC survey.</p> <p>iDEA continues to monitor activity of the SWARC and MD Lottery and also communicates with these bodies as needed.</p>
<b>Ontario, CAN</b> <i>(iGaming)</i>	<p>The Attorney General’s office, in concert with the AGCO notified one supplier that their policy will be that they expect suppliers to</p>		<p>iDEA is evaluating the situation and considering sending a letter expressing concern about, or opposition to, such a policy.</p>

	licensed operators to notify the regulator of any potential illegal activity by the operator		
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## Other States iDEA is Monitoring 2022 (Legislative Phase)

State	Current Status	Key Dates	iDEA Opportunities
<b>Georgia</b> <i>(sports)</i>	<p>Recent statements from legislative leaders are raising optimism for sports betting (and perhaps other gaming) expansion to be included on the ballot for voters in November. Lawmakers would need to approve the ballot measure before the end of March.</p> <p>Sports betting legislation advanced last year, but was held up because of political conflicts on voting rights legislation.</p> <p>The most likely path towards legalization is for the legislature to approve language for a ballot initiative. Doing so would avoid a potential constitutional challenge that has many lawmakers concerned. The ballot initiative would allow Georgia voters to decide this November whether to authorize sports betting in the state.</p>	<p>01/10/22 – Legislature reconvenes</p> <p>03/31/22 – Legislature adjourns</p>	iDEA will monitor developments and will seek opportunities to engage with lawmakers and stakeholders as warranted.
<b>Iowa</b> <i>(iGaming)</i>	<p>State Rep. Kaufmann’s iGaming bill, HSB604, received a hearing and a favorable vote in subcommittee on 02/02.</p> <p>Bill information can be found <a href="#">here</a>, and groups registered with lobbyists in Iowa were able to voice their <a href="#">position on the bill</a>.</p> <p>iDEA has spoken with Rep Kaufmann, and while he is enthusiastic about the bill, he is not optimistic it will move beyond a discussion phase in 2022.</p> <p>While many of the state’s land-based casinos support iGaming, some are opposed and the state casino association will only advocate for policies where they have member unanimity.</p>	<p>01/10/22 – Legislature reconvenes</p> <p>04/19/22 – legislature adjourns</p>	iDEA has spoken with Rep. Kaufmann and other key members of the legislature. We are also engaging with key land-based stakeholder to discuss strategies to advance the legislative discussion this year.

<b>Kansas</b>	<p>Sports betting bills stalled last year over disagreements between the lottery and land-based casinos.</p> <p>Legislation will be reintroduced this session and lawmakers will closely watch what happens in Missouri.</p>	<p>01/05/22 – Legislature reconvenes</p> <p>05/13/22 – Legislature adjourns</p>	<p>iDEA will monitor developments and will seek opportunities to engage with lawmakers and stakeholders as warranted.</p>
<b>North Carolina</b>	<p>Legislation was approved last year in the Senate, and will carry over for House consideration in 2022.</p> <p>Conservatives House lawmakers were unwilling to address the bill in the final days of last session, but stakeholders have been working with them to gain support.</p> <p>It is not expected that sports betting will be addressed until later this Spring after the legislature has addressed issues like redistricting.</p>	<p>Mid-May: possible movement of sports wagering bill in the House.</p>	<p>iDEA will monitor developments and will seek opportunities to engage with lawmakers and stakeholders as warranted.</p>
<b>Mississippi</b>	<p>Despite several bills to allow for state-wide mobile sports betting introduced this session, none of them passed a critical deadline on 02/01 to be voted out of Committee.</p> <p>This means that in all likelihood, mobile sports betting will not pass in 2022.</p> <p>Recently, the chair of the Gaming Committee, Rep Eure expressed his frustration on the lack of industry unity on this issue, and he pointed to this division as the reason the bills did not advance.</p>	<p>01/04/22 – Legislature reconvenes</p> <p>04/30/22 – legislature adjourns</p>	<p>iDEA will continue to engage with lawmakers to discuss the benefits of mobile betting and to also discourage efforts to require in-person registration in the future.</p>