

December 23, 2022

Latest state updates highlighted in green

IDEA Priority States in Legislative Phase 2022

State	Current Status	Key Dates	IDEA Engagement / Opportunities
ILLINOIS <i>(iGaming + Sports Amendments)</i>	<p>Our iDEA state lobbyist provided a comprehensive update on the Sep. 30 member call regarding the supplier renewal fee fix bill (SB 2973) and the potential for iGaming in 2023. A recording of the call can be found on the Member Portal.</p> <p>In summary:</p> <ul style="list-style-type: none"> • iDEA’s Senate-passed bill related to correcting the supplier licensing fee could be considered during the veto session (January). • Recent revenue reports from the state show strong tax dollars raised from sports wagering, this will help neutralize arguments that the high license fee is needed to meet budgetary estimates. • Continued outreach to IL stakeholders on iGaming. VGTs have said they will not support any iGaming legislation in 2023. 	<p>Jan. 4-10 – lame duck session</p> <p>Jan. 11 – new legislature sworn in</p>	<p>In October, we sent a letter to Gov. Pritzker outlining why his office should support our supplier renewal fee fix bill. A copy of the letter is on the Member Portal.</p> <p>On Nov. 16, our iDEA state lobbyist also met with a representative from Gov. Pritzker’s office to discuss his office’s concern with the bill. Our lobbyist is attempting to meet with another administration official within the next few weeks.</p> <p>Our lobbyist met with House Executive Chairman Bob Rita (and the lead sponsor of the supplier licensing fix bill) on Nov. 28 to discuss passage of the bill during the lame duck session in January. Chairman Rita does not seem inclined to move for passage of SB 2973 as a standalone bill and prefers to deal with the supplier renewal license fee in an omnibus gaming package. Our iDEA team will strategize regarding next steps this month.</p>
INDIANA <i>(iGaming)</i>	<p>The preliminary draft iGaming bill (No. 4054) has been released. A link to the bill and a summary containing a brief synopsis, definitions, and key points is available in the Member Portal.</p> <p>The iGaming bill will start in the House, and lead House sponsor Rep. Ethan Manning has been named Chairman of the House Public Policy Committee.</p>	<p>Jan. 9 – start of legislative session</p> <p>Jan. 12 - House bill filing deadline</p> <p>Feb. 23 – House committee deadline</p> <p>Feb. 27 – House third reading deadline</p> <p>Mar. 1-3 - Entire legislature takes a short break and bills</p>	<p>We are currently working with Sen. Ford and Rep. Manning to finalize the draft language and provide feedback as soon as possible so it can be considered.</p> <p>Strategic polling has begun in key House districts.</p>

		<p>change chambers. Bills that are introduced that have not passed one chamber at the mid-point are technically considered “dead” bills.</p> <p>Apr. 17 – Senate second reading deadline</p> <p>Apr. 18-27 - conference committees</p> <p>Apr. 27 - anticipated adjournment</p> <p>April 29 - statutory sine die (official end of session)</p>	
MISSOURI <i>(Sports)</i>	<p>Two Missouri legislators recently pre-filed two separate sports betting bills for the 2023 legislative session, which begins on Jan. 4. Sen. Denny Hoskins pre-filed SB1 to legalize sports wagering and allow video lottery terminals (VLTs) to operate while Sen. Tony Luetkemeyer pre-filed SB30 which authorizes sports wagering. More background and links to the bills can be found on the Member Portal.</p>	<p>Jan. 4 – start of legislative session</p>	<p>iDEA will monitor the activity of the Missouri legislature.</p>
NEW YORK <i>(iGaming)</i>	<p>Senator Addabbo (D) was re-elected and will remain chairman of the Senate gaming committee. Democrats will maintain control of both chambers, but Republicans made gains. In NY, Republican lawmakers have tended to be more favorable to gaming expansion.</p> <p>After his election Senator Addabbo told media, "First and foremost, we'll look at iGaming. That's the priority at this point."</p> <p>Senator is hoping to tie iGaming to the state’s budget; however, we expect that to be difficult to achieve unless the Governor’s office is 100</p>	<p>December – reintroduction of iGaming bill.</p>	<p>John Pappas met with Senator Addabbo this fall to discuss the future prospects of iGaming.</p> <p>We are providing input on his legislation from earlier this year so it can be prepared for introduction before session which begins in January.</p> <p>iDEA will monitor the activity of the New York legislature.</p>

	<p>percent on board. Newly elected Gov. Hochul (who replaced the ousted Cuomo) has not taken a public position on iGaming.</p> <p>On Nov. 30, Sen. Peter Harckham sponsored S9605 to amend the “racing, pari-mutuel wagering and breeding law.” The proposed legislation calls for the New York State Gaming Commission (NYSGC) “to promulgate rules and regulations regarding predatory sportsbook bonuses in mobile sports betting, including but not limited to, deposit matching, risk-free betting, free money, free bets, site credits, and profit boosts.” More background and a link to the bill be found on the Member Portal.</p>		
<p>NORTH DAKOTA <i>(iGaming + Sports)</i></p>	<p>The ND Governor has been negotiating an updated gaming compact with the state’s tribes. On Oct. 31, iDEA sent a letter to the Governor expressing our concern with the proposed approach that would give tribes exclusive rights to online gaming via compact. The iDEA letter is on the Member Portal.</p> <p>Our letter made an impression on the Governor and his staff. On Nov. 2, the Governor announced a new compact agreement that removes the online exclusivity for tribes and reaffirms his commitment to work towards a legislative solution that benefits all gaming stakeholders.</p>		<p>We will evaluate the opportunity to engage in North Dakota during 2023 to push for an iGaming bill.</p>
<p>SOUTH CAROLINA <i>(Sports)</i></p>	<p>On December 8, Rep. Todd Rutherford pre-filed a constitutional amendment – H 3095 Joint Resolution - to allow sports betting in South Carolina. The measure has been referred to the House Committee on Judiciary. More background and links to the bills can be found on the Member Portal.</p>	<p>Jan. 10 – start of new legislative session</p> <p>May. 11 – adjournment</p>	<p>iDEA will monitor the activity of the South Carolina legislature.</p>
<p>TEXAS <i>(Sports)</i></p>	<p>On Nov. 14, Sen. Carol Alvarado pre-filed the first TX sports betting ahead of the session that starts Jan. 10, 2023. The resolution, SJR 17, would create the Texas Gaming Commission, and authorize casino gaming and retail sports wagering only. Online sports betting legislation will be filed by Rep. Dan Huberty. More background and links to the bills can be found on the Member Portal.</p>	<p>Jan. 10 – start of new legislative session</p>	<p>iDEA will monitor the activity of the Texas legislature.</p>

VERMONT <i>(Sports)</i>	<p>Earlier this year, the Vermont legislature approved a Sports Betting Study Committee. The Committee met throughout the fall with the goal of issuing recommendations to the legislature as it considers sports betting legislation in 2023. The Committee finalized its report on December 13, and the report can be accessed on the Member Portal.</p>	<p>Jan. 4 – start of new legislative session</p> <p>May 29 - adjournment</p>	<p>On Nov. 21, iDEA submitted written testimony to the Committee. iDEA’s written testimony focused on the importance of a competitive market, reasonable tax rates and appropriate supplier licensing. A copy of the letter is on the Member Portal.</p> <p>We will monitor the legislature in 2023 as it considers sports betting.</p>
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Priority States in Regulatory Phase 2022

State	Current Status	Key Dates	iDEA Opportunities
OHIO <i>(Sports)</i>	<p>As of Dec. 8, there were 3,980 sports betting license applications pending with the Ohio Casino Control Commission (OCCC). 16 online sportsbooks had been approved before the OCCC’s Dec. 14 meeting, the OCCC approved four more operators at its Dec. 14 meeting, and about two dozen could go live on Jan. 1.</p>	<p>Jan 1 – launch of retail and mobile sports betting.</p>	<p>iDEA continues to engage with the OCCC on matters related to rulemaking and the launch of mobile sports betting.</p>
MARYLAND <i>(Sports)</i>	<p>On Oct. 27, the Maryland Lottery approved a total of 21 sports wagering applicants: 10 master licensees, 10 operators and one Class B retail.</p> <p>We understand that several mobile and Class B applications (outside of those approved on Oct. 27) are currently under consideration. Those will be approved on a rolling basis by the MD Lottery and then sent to SWARC for approvals.</p> <p>On Nov. 16, SWARC approved the issuance of the 10 master licenses, but did not act on the Class B retail approved the MD Lottery (the 10 operators approved by MD Lottery do not need SWARC approval). SWARC also noted that there were 11 remaining</p>	<p>Jan. 18 – next regular meeting of SWARC</p>	<p>iDEA continues to monitor activity of the SWARC and MD Lottery and communicates with these bodies as needed.</p>

	<p>master license applications and 6 remaining Class B retail applications (which includes the one approved by the MD Lottery). The MD Lottery will next conduct a controlled demo of the approved applicant's platform to ensure they meet the technical/regulator standards. Once that is concluded, the operators will be issued their license and cleared to launch.</p> <p>On Nov. 23, the MD Lottery launched sports wagering.</p> <p>On Dec. 1., the MD Lottery approved four additional sports wagering applicants: 2 master licensees and 2 operators. On Dec. 14, SWARC approved the issuance of the 2 master licenses and Class B retail.</p>		
<p>MASSACHUSETTS <i>(Sports)</i></p>	<p>This week, the Commission continued their review of operator license applications and approved some applicants. There are no license application hearings scheduled for the rest of the year, and the hearings will resume in 2023.</p> <p>The Commission announced that retail sports betting would launch on January 31. No update was given on the launch of mobile sports betting.</p> <p>Untethered license application reviews start at the beginning of January.</p> <p>For retail launch only, marketing affiliates will be registered versus being licensed. There is the possibility that some will be subjected to a higher level of scrutiny. The Commission will work later on amendments to the relevant regulations.</p>	<p>Beginning of January- Review of untethered license applications</p> <p>Jan. 16 – retail sports betting kiosk software testing</p> <p>Jan. 27 – retail sports betting certificates of operations awarded</p> <p>Jan. 30 – retail sports betting soft launch</p> <p>Jan. 31 - official retail sports betting launch</p>	<p>iDEA will monitor the activity of the MA Gaming Commission.</p>