

Priority States: Legislative iGaming 2024

State	Current Status	Key Dates	iDEA Engagement / Opportunities
LOUISIANA	iDEA anticipates legislative activity in Louisiana in 2024.	Mar 11, 2024 – session convenes June 3, 2024 -- adjourns	iDEA will monitor the activity of the Louisiana Legislature. We are considering hiring a local lobbyist.
MAINE	Jan. 29: The Veterans and Legal Affairs Committee held a work session on LD 1777 and voted to table the bill. This move doesn't necessarily kill the bill. It was stated that there needs to be more work done on the bill. Now the interested parties and stakeholders have some time to work on potential amendments to the bill. As of now, no formal work sessions or committee dates have been scheduled for the bill. However, if an agreement can be reached, it is still anticipated that the bill will move forward. You can read a copy of the bill here .	April 17, 2024- adjourns	iDEA will monitor the activity of the Maine Legislature.
MARYLAND	Senator Watson's bill, SB 603, was introduced. Summary and bill are available on the Member Portal . House lawmakers are organizing their own bill for introduction in the coming weeks.	Feb 28 – Hearing on SB 603 in Senate Budget & Tax Apr 8, 2024 -- adjourns	iDEA is actively engaged with House and Senate lawmakers. We are providing recommendations on tax structure and developing concepts that could address lawmakers' equity and inclusion priorities. Must strike balance between what will earn support of key lawmakers, but also be constitutional. Preparing to testify at Senate hearing. Finalizing cannibalization study from Eilers.

NEW JERSEY	<p>iDEA continues to actively monitor the potential of a gaming tax increase and is working closely with various stakeholders.</p> <p>NJ's Speaker of the House is considering a gaming tax increase. iDEA is actively working to persuade the Speaker otherwise. The New Jersey Gaming Association is also aware of what the Speaker is considering.</p>	December 31, 2024-session adjourns	iDEA will monitor activity of the New Jersey Legislature.
NEW YORK	<p>Senator Addabbo has introduced his iGaming bill. A full breakdown of his proposal can be found on the Member Portal.</p> <p>Major headwinds for the bill since the Governor did not include it in her budget and also the recent union opposition. See story here. Unlikely this bill can move a standalone, however, there will be attempts to tie the revenue from iGaming to the final budget.</p>	Jan 16 – Gov budget released	iDEA engaging with Addabbo and other lawmakers. Seeking opportunity to testify at a hearing in the future.

Priority States: Legislative Sports Betting 2024

State	Current Status	Key Dates	iDEA Engagement / Opportunities
ALABAMA	<p>Session begins next week and lawmakers are expected to introduce comprehensive gambling bills to authorize casinos, state run lottery and mobile sports betting. They will not permit online casino games.</p> <p>The bill author has said that any bill introduced will have the support of House Republican leadership. In the past, gaming expansion bills have died in the House. Any bill passed by the legislature will need to be affirmed by the voters in November.</p>	<p>Feb 6, 2024 – session convenes</p> <p>mid/late Feb – Bill hearing(s)</p> <p>May 20, 2024 – adjourns</p>	iDEA will monitor the activity of the Alabama Legislature.

<p>GEORGIA</p>	<p>The Georgia Senate passed a bill with two major modifications. 1) increased the tax rate from 15 to 20%, 2) added a constitutional amendment (CA) requirement. More information and bill can be found on the Member Portal.</p> <p>The CA requirement means that, if passed by the legislature, voters would need to approve through a referendum in November. The bill now goes to the House, which is more partisan and other larger political issues could eat into support for sports betting. This is magnified during what is expected to be a contentious election year.</p>	<p>March 28, 2024 – adjourns</p>	<p>iDEA will monitor the activity of the Georgia Legislature.</p>
<p>MINNESOTA</p>	<p>Senator Jeremy Miller announced his version of an updated sports betting bill (draft here).</p> <p>Some key components are:</p> <ul style="list-style-type: none"> • 15% tax rate • Licensing opportunities for Minnesota’s 11 tribal nations to offer retail and mobile sports betting. License holders would also have the option to operate retail betting on the premises of horse racing tracks or professional sports stadiums in Minnesota, pursuant to a partnership agreement. <p>The bill will be formally introduced on Feb. 12, the first day of Minnesota's legislative session.</p> <p>We expect multiple versions of sports betting bills to be discussed. Ultimately, negotiations between the tribes and the tracks are going to determine what the final bill will be.</p>	<p>Feb 12, 2024 – session convenes</p> <p>May 20, 2024 – adjourns</p>	<p>iDEA will monitor the activity of the Minnesota Legislature.</p>

MISSISSIPPI	<p>Rep. Eure’s mobile sports betting bill passed out of the House Gaming Committee on January 30.</p> <p>On Feb. 01, the full House passed the bill as amended. (The amendment can be read here.) Some key components of the bill are: 26 licenses tied to the state’s casinos, remote registration, and a 12% tax rate. If passed, the bill has an effective date of July 01, 2024.</p> <p>The bill now heads to the Senate. While it is a good sign that this bill moved through the House quickly, the key has been and continues to be getting the Senate on board.</p>	<p>May 5, 2024 – adjourns</p>	<p>iDEA will monitor the activity of the Mississippi Legislature.</p>
MISSOURI	<p>House hearing was held this week on HB2331. Lawmakers have conceded that a bill may pass the House (again) but that it will not pass the Senate. The hearing reaffirmed that a ballot initiative is the only likely path forward for sports betting legalization.</p> <p>Missouri sports teams and some mobile operators have announced they will push for a ballot initiative that would bypass the legislature and take the question about sports betting directly to the voters. Here is a link to the petition language.</p> <p>Land based casino operators are not supportive of the ballot measure and have concerns that it would expand gaming to other entities (ie sports teams), where they currently have exclusivity.</p>	<p>May 8, 2024 – Signatures due to be eligible for the ballot. Must collect over 171,000.</p> <p>May 17, 2024 -- legislature adjourns</p>	<p>iDEA will monitor the activity of the Missouri Legislature and also the progress of the ballot measure.</p>
OKLAHOMA	<p>A bill has been filed that would legalize sports betting. SB 1434, filed by Senator Murdock, closely aligns with the proposal that OK Governor Kevin Stitt previously announced. You can read a copy of the bill here.</p>	<p>Feb. 05, 2024 - session convenes</p> <p>May 31, 2024 - adjourns</p>	<p>iDEA will monitor the activity of the Oklahoma Legislature and Governor’s Office.</p>

	<p>OK Governor Kevin Stitt announced his proposal for sports betting. The proposal will have retail sports betting conducted by federally recognized Oklahoma tribes.</p> <p>The tax rate will be 15%. Tribal sports betting will be pursuant to a state-tribal gaming compact. Online sports betting will be offered by licensed sports betting operators.</p> <p>Operators would pay an initial licensing fee of \$500,000 and be required to pay an annual licensing fee of \$100,000. The tax rate will be 20%.</p> <p>A fact sheet on the Governor’s proposal here.</p>		
SOUTH CAROLINA	We anticipate legislative activity in South Carolina in 2024.	May 9, 2024 – adjourns	iDEA will monitor the activity of the South Carolina Legislature.

Priority States: Regulatory 2024

State	Current Status	Key Dates	iDEA Engagement / Opportunities
NORTH CAROLINA <i>(Sports)</i>	<p>The Commission announced Mar. 11, 2024 @ Noon as the official launch date for sports wagering. Pre-registration, and account funding can begin on March 1 @ Noon. However, all approved operators will need to undergo testing and receive their certificate of compliance before they can register players or accept wagers. For additional details you can view the Commission’s announcement.</p> <p>The law/regs permit the Commission to grant suppliers provisional licenses. We anticipate that those license awards will be announced next month.</p>	<p>Feb 19 – Sports Betting Committee Meeting</p> <p>Feb 21 – Full Commission Meeting</p> <p>Mar 1 – Pre-registration</p> <p>March 11 – Launch date</p>	<p>We are continuing to monitor the regulatory and licensing process. We anticipate that additional information impacting the market will be released in the coming weeks and we will analyze and share through the Portal.</p>