

**June 24, 2022**

**Latest state updates highlighted in green**

## IDEA Priority States in Legislative Phase 2022

State	Current Status	Key Dates	IDEA Engagement / Opportunities
<b>ILLINOIS</b> <i>(iGaming + Sports Amendments)</i>	<p>On 06/17 iDEA met with the head of the Illinois Casino Association to discuss coordination of efforts on iGaming. It was a productive call and we will be following up with his team and lobbyists representing the casinos to present our plan for a Fall iGaming Fly-In.</p> <p>On 06/02 iDEA spoke with a representative from the Gov's office about concerns they raised regarding our supplier licensing fix bill.</p> <p>We articulated how the supplier fee structure in IL is out of whack with other gaming licenses in that state as well as other supplier fees throughout the country.</p> <p>The Gov's office main concern is a loss of planned revenue. They contend that the high annual license fee for supplier (\$150k) was actually intentional as a way to meet revenue projections.</p> <p>Ultimately, we may need to consider some compromise language.</p>	<p>September – planning for a 2 day session of meetings in Chicago.</p> <p>November – Veto session exact dates TBD.</p>	<p>In response the Gov's office, we are compiling information to share that highlights why this change makes sense from a policy perspective and why the impact of state revenues will be de minimis to the overall revenue being contributed from sports wagering.</p> <p>We are organizing a Chicago-area fly-in to introduce iDEA members and iGaming to key lawmakers in the region.</p>
<b>INDIANA</b> <i>(iGaming)</i>	<p>This week, Gov. Holcomb announced his intent to call a special legislative session at the end of June/early July to address issues associated with inflation. However, there are no limitations on the subject matter that may be addressed during a special session, so it is possible that other issues could be addressed as well. No specific dates for the special session have been set at this point.</p> <p>The legislature remains in their interim session.</p> <p>There are no gaming-related summer study committees assigned so no gaming-related public hearings will occur over the summer.</p> <p>The bipartisan Budget Committee will hold multiple hearings over the course of the summer which we believe will be worth monitoring because some of the information may impact our messaging strategies</p>	<p>End of June/Early July-Special Session</p> <p>July-Possible release of IGC iGaming study</p>	<p>This week, iDEA discussed igaming matters with Senate Majority Floor Leader, Mark Messmer. Sen. Messmer confirmed his support for igaming legislation along with his strong belief that the issue must be allowed to move forward for an up or down vote. Sen. Messmer is a very influential member of the Senate Republican caucus and has carried gaming legislation in the past.</p> <p>iDEA had multiple / continued strategy related communications with Sen. Ford. His current focus is on finding out what the IGC igaming study finds and to help turnout at the NCLGS conference in Boston. Sen. Ford is closely watching how a special session this summer may impact igaming issues next session.</p> <p>Our team is actively using the interim session to meet with influential lawmakers and gather support for iGaming. This</p>

	<p>moving forward for igaming. Public notices have not yet been released for those meeting dates.</p>		<p>week we met with Reps. O'Brien and Baird, both have confirmed support for iGaming.</p> <p>We are also working with Sen. Ford to recruit lawmakers to attend the NCLGS summer conference.</p>
<p><b>MASS</b> <i>(Sports)</i></p>	<p>The Massachusetts Conference Committee on Sports Wagering have not formally met since their first hearing on June 09<sup>th</sup>.</p> <p>We understand that these lawmakers and leaders have been meeting on an informal basis, but that most decisions will be made in July.</p>	<p>July 2022 – next expected meeting of the conference committee on sports wagering</p> <p>July 31 – Regular session adjourns.</p>	<p>We have been following up with conferees on our letter sent 06/08 and providing additional information.</p> <p>At least two conferees are attending the NCLGS conference, and we are seeking an opportunity to meet.</p> <p>You can read a sample of the letter that was sent to all 6 members of the conference committee here: <a href="#">iDEA-Letter-to-Senator-Lesser 6.8.22.pdf (ideagrowth.org)</a></p>
<p><b>MISSOURI</b> <i>(Sports + iGaming)</i></p>	<p>The Missouri legislature will conclude its legislative session for the year on 05/13 and it is not expected that sports betting legislation will pass.</p> <p>Several attempts for compromise bills were offered, but ultimately rejected by various stakeholders. The compromises were not great for OSB and included annual licensing fees up to \$1m.</p> <p>Unfortunately, as in years past, sports betting has gotten wrapped up in the larger fight over VLT (slot machine) legalization despite assurances from key lawmakers that they would keep the issues separated.</p>	<p>5/13 – Session Adjournment</p>	<p>iDEA was active over the past two weeks to facilitate compromises that could garner the support of all stakeholders.</p> <p>Our team provided a full post-mortem and analysis of next steps for Missouri on this week's member call. You can go to the <a href="#">Member Portal</a> and download a recording of the call.</p>
<p><b>NEW YORK</b> <i>(Sports + iGaming)</i></p>	<p>In non-policy related news, gaming champion, Senator Addabbo, has been negatively impacted by new legislative redistricting maps.</p> <p>Where he currently resides is being cut into 3 new districts, so he will need to move so that he can run in a new district without having to challenge one of his incumbent colleagues. It is likely he will run in the new District 15 where he will have a primary challenger and more significantly a credible general election challenger.</p>	<p>6/2 – Target adjournment date</p>	<p>Earlier this month, Jeff Ifrah sent a letter to Senator Addabbo on behalf of iDEA Growth member support for SB 8412. Read the letter here: <a href="#">Letter-from-J.-Ifrah-iDEA-Growth-to-Joseph-P.-Addabbo-5.6.2022.pdf (ideagrowth.org)</a></p> <p>We spoke with Senator Addabbo this week and he expressed frustration over his redistricting situation, but feels confident that he can continue his service in the Senate with the proper support.</p>

			He remains a committed ally on several issues for our industry.
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## Priority States in Regulatory Phase 2022

State	Current Status	Key Dates	iDEA Opportunities
<b>OHIO</b> <i>(Sports)</i>	<p>The first application window opened on June 15 for Proprietor, Management Services Provider, first designated Mobile Management Services Provider, and Supplier applicants looking to launch on January 1, 2023.</p> <p>The OCCC also announced that it will be sharing a list of applicants each week on their website beginning on June 17<sup>th</sup>.</p> <p>For a full OCCC update visit the <a href="#">Member Portal</a>.</p>	<p>Launch date – on 01/01/23</p> <p>June 15 – July 15: first application window for licensees (Type A, B, C proprietors; suppliers; and first skins).</p> <p>July 15 – Aug 15: 2<sup>nd</sup> application window for licensees (2<sup>nd</sup> skins)</p>	iDEA continues to monitor both rules and comments submitted on the rules to see which issues raised by members may need legislative intervention due to the limiting language of the statutes.
<b>MARYLAND</b> <i>(Sports)</i>	<p>The SWARC is meeting next week to discuss draft licensing rules. While it has been reported that they will vote on these rules, we do not believe this will be the case.</p> <p>The state is still undertaking a disparity study. For the past several months the state AG has said this need to be completed before licensing can move forward.</p> <p>Two weeks ago MD Governor Larry Hogan sent a letter to the SWARC imploring them to expedite mobile licensing and launch. His letter can be found <a href="#">here</a>.</p>	<p>June 29 – next SWARC meeting.</p> <p>Q4 2022 – Online launch</p>	iDEA continues to monitor activity of the SWARC and MD Lottery and also communicates with these bodies as needed.

<b>ONTARIO, CAN</b> <i>(iGaming)</i>	<p>The new cabinet for Ontario's government will be announced in the very near future, which will include the announcement of appointments to several positions that have an impact on gaming policy in Ontario.</p> <p>The Premier has announced a summer session of government, rather than returning in September. This is a sign of the government's willingness to act rapidly on its election majority.</p> <p>The return to a summer session will come with the finalization of mandate letters for all ministries, including the ones that are most important to the gaming industry. These mandate letters drive the core policy goals for each ministry. The specific details of the mandate letters are confidential and will not be released to the public, but the direction of the mandates will emerge over time.</p>	<p>September – expected release of revenue number to date.</p>	<p>iDEA has been engaging with AGCO throughout the process and remains in contact with them on several areas related to advertising, testing, licensing and addressing the gray (now black) market.</p>
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## Other States iDEA is Monitoring 2022 (Legislative Phase)

State	Current Status	Key Dates	iDEA Opportunities
<b>KANSAS</b> <i>(Sports)</i>	<p>The Kansas sports betting bill was signed into law on 05/12. A copy of the final bill can be <a href="#">found here</a>.</p> <p>Companies seeking to operate in the state (including suppliers) should have received a notice and questionnaire from the KGRC to be returned before the end of the month. If you have not received, please contact John Pappas for information.</p> <p>While regulators would like to achieve a retail/mobile launch by the beginning of football season, they are cautioning that much work need to be done and are already suggesting that it would happen in the fall, rather than the start of NFL season.</p>	<p>August 1 – Applications process announced by regulator (by statute)</p> <p>August 15 – suitability investigations to begin (by statute)</p> <p>Sept – Hoped launch of retail/mobile sports wagering</p>	<p>iDEA is communicating state Lottery and the Racing and Gaming Commission who will have joint oversight over the rulemaking process and the regulation of sports wagering.</p>

<b>NORTH CAROLINA</b> <i>(Sports)</i>	<p>Earlier this week, after a very contentious debate, the North Carolina House wrapped up its voting on the two sports wagering bills, SB 38 and SB 688.</p> <p>The House took up SB 38 first. The bill passed on second reading by a vote of 51-50. Important to note that an amendment was included in the bill that prohibits all bets on collegiate sports.</p> <p>The House then took up SB 688. Ultimately, the bill failed/didn't pass second reading. The final vote was 49-52.</p> <p>The fact that both bills did not pass, effectively kills the sports betting effort for this year. We understand that there are some parliamentary procedures that may be used to try for one final vote between now and the end of session. However, these are long shots.</p> <p>For more detailed info, please see our post on the <a href="#">Member Portal</a>.</p>	<p>June 30: Legislature is expected to adjourn, however, if the budget is not completed the session may be extended or they will be called back for special session.</p>	<p>iDEA is engaging with lawmakers and seeking opportunities to testify or otherwise advocate for policies.</p>
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